

ONTARIO

L'HONORABLE GEOFFREY B. MORAWETZ JUGE EN CHEF DE LA COUR SUPÉRIEURE DE JUSTICE

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September 5, 2023

Via Email:

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Dear Counsel:

CCAA Proceedings of JTI-MacDonald Corp., Imperial Tobacco Canada Ltd. and Re: Rothmans, Benson and Hedges Inc.

I write to you in your capacity as counsel to the Monitors of JTI-MacDonald Corp., Imperial Tobacco Canada Ltd. and Rothmans, Benson and Hedges Inc. in connection with the stay extension in all three CCAA proceedings scheduled for September 27, 2023.

I have reviewed correspondence received from counsel to the Quebec Class Action Plaintiffs in respect of the conduct of the stay extension. I have also reviewed correspondence received from counsel on behalf of the Province of Quebec.

I am satisfied that all parties will be able to adequately make their submissions in a virtual hearing on September 27, 2023. I will be directing the Commercial List Office to make the necessary arrangements for the conduct of the hearing in a manner that is consistent with the most recent stay extension motion.

Please advise the Service List accordingly.

Sincerely,

Geoffrey B. Morawetz Chief Justice